



Entered on Docket
July 17, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11

Date: June 22, 2007
Time: 9:30 a.m.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

**ORDER APPROVING SECOND AND FINAL APPLICATION OF OFFICIAL
 COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH
 USA COMMERCIAL MORTGAGE COMPANY FOR REIMBURSEMENT OF
 EXPENSES OF COMMITTEE MEMBERS**

The Court having considered the Second and Final Application of the Official
 Committee of Holders of Executory Contract Rights through USA Commercial Mortgage
 Company for Reimbursement of Expenses of Committee Members (the "Application") filed by
 Gordon & Silver, Ltd. on behalf of certain members of the Official Committee of Holders of
 Executory Contract Rights through USA Commercial Mortgage Company ("Committee");
 having reviewed the pleadings, papers and records on file in this matter; having considered the
 arguments of counsel, and good cause appearing, the Court finds:

- (i) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334;
- (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2);
- (iii) notice of the Application was appropriate under the circumstances; and
- (iv) upon the record herein after due deliberation thereon, it appearing that good and sufficient cause exists for the granting of the relief as set forth herein,

IT IS HEREBY ORDERED that:

The Application is granted as set forth below:

1. Jim McCollum is hereby allowed final reimbursement of expenses in the amount of \$607.99 for the Final Application;
2. Arthur Polachek is hereby allowed final reimbursement of expenses in the

1 amount of \$1,386.62 for the Final Application; and

2 3. Mr. Homfeld is hereby allowed final reimbursement of expenses in the
3 amount of \$496.77 for the Final Application

4 4. USA Commercial Mortgage Company is hereby authorized and directed
5 to pay forthwith Messrs. McCollum, Polacheck and Homfeld as set forth herein.
6

7 SUBMITTED BY:

8 GORDON & SILVER, LTD.

9 By:

10 
GERALD M. GORDON, ESQ.

11 GREGORY E. GARMAN, ESQ.

12 Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

13 **APPROVED/DISAPPROVED:**

14 Office of the United States Trustee

15 By

16 August B. Landis
17 300 Las Vegas Blvd., So., #4300
Las Vegas, NV 89101

18 Counsel for the United States Trustee

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7 SUBMITTED BY:

8 GORDON & SILVER, LTD.
9

10 By:

GERALD M. GORDON, ESQ.

GREGORY R. GARMAN, ESQ.

Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company
12

13 APPROVED/DISAPPROVED:

14 Office of the United States Trustee

15 By  MUST

August B. Landis

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Las Vegas, NV 89101
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18 Counsel for the United States Trustee
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